



Wisdom & Trust

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"Mail back your enclosed postcard and receive our Eratz Oil and Gas Investor's Handbook!"

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Useful websites

www.bloomberg.com/energy

www.oilprice.com

Now Available:

[Eratz Oil and Gas Investor Handbook](#)

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Company Highlights

We have completed Aldridge 2, the Hughes 5 and 6 and the Shirley 2. The Aldridge 2 and Shirley 2 are in the final phase of completion with flow lines laid, tanks set and down-hole issues being addressed on the Aldridge 2.

Hughes 5 and 6 are doing great *flowing* 25-150 barrels per day depending on choke settings. We are picking up oil every three days. You might be wondering why don't we just don't let them blow and flow? Because Eratz works for sustainable returns by managing production and decline rates.

Consequently, we have some very happy power clients (PCs) and attracting more every day. We are putting together a 3-5 well program on two leases, and we'll drill them in the last third of the year. Each lease has up to eight potential well sites. We expect big things with each lease producing about one million barrels in reserves. We always move fast, smart and steady, but when you rush you get sloppy, leading to mistake--so no mistakes. We have two field engineers, two well-servicing and three roustabout companies working our wells. Because of the coordinated manpower and talent in the field, what would normally take 75-90 days to complete, we have brought down to 30-45 days. It takes us now about three weeks to drill and almost immediately we are on top of the hole doing the completion down-hole work along with setting up the tanks, electrics, platforms, etc. We move like a well-orchestrated troupe. Our efforts should yield another 150 BOPD to our daily production. We are projecting 350 BOPD by July and 500 BOPD by 1st quarter 2027. The Sloan was started on April 29 and should be finished in May. **Hey, POI, you do know that you're reading about wells you should have invested in, right?** Think about these numbers: 350 BOPD x \$80 (I'm keeping it very conservative as price per barrel should be more)--and that's per day, my calculator-wielding POI!

There are great things churning on our new developments. Eratz cherry-picked another 2500-acre option from the 11,000 acre Sloan Ranch in Shackelford County; we identified five Mississippi reefs and Caddo structures situated to support several wells. Our PCs will, of course, be offered first right of acceptance. Realistically, I don't think there will be much meat left on the bone for new blood; therefore, I highly recommend that you get in now on our current offerings, but if you don't and *you get my call, consider it divine intervention.*

Oil Patch Highlights

It always starts with a great lease. But getting that lease to perform starts in the field--never at a desk. We've moved many tons of dirt and set a lot of pipe this year, and now we have flowing oil. We're in the middle of drilling four more wells, starting with Hughes 7, and we have another three or four wells before our three saltwater disposal wells are on line. When that blessed day occurs Eratz will turn six great wells back on line making 200+ BOPD. By the end of the year we should have 12 solid producing wells making over 350 BOPD. Again by 1st quarter we should be around 500 BOPD. Again, please do the math. We are not oblivious to the abundant blessings we are receiving. We know we are most favored, but we have done our part--and that starts with taking care of our crews, the land, the landowners, ranchers, service companies and vendors. When we have the opportunity to improve something we do. We believe in the Boy Scouts of America principle of leaving

Do you have an article you want to submit or an oil subject you're curious about? Let us know by emailing us at the address below.

Did You Know...

...that the Eagle Ford Shale was known for many years but wasn't a viable oil and gas source until the early 2000s when advances in horizontal drilling and hydraulic fracking made extraction profitable.

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things better than we found them--and we apply that standard to everything we touch. And let's agree that winners win and success attracts success. As a man of faith, I rest in Philippians 4:8 and for my secular brothers, it's the Law of Attraction in action. Eratz's goal is to have another 13 wells in place by 2030.

Things to Think About

Ponder this: the price of WTI is hovering around \$100. We are routinely picking up oil and often. After taxes and costs, Eratz nets about \$87 per barrel--up roughly 40% from four months ago--while remaining one of the nation's best with super low lifting costs and leading production efficiency among independents. Four months ago our investors were very happy, so imagine the sheer joy our PCs are experiencing now! Inevitably, there will be a price retraction, but lock this concept of **rockets and feathers** in your head. Oil prices have shot up like a rocket and will, no doubt, float softly, crazily down like a feather. And this phenomenon applies to just about everything dealing with money and resources. So ask yourself: **do you really expect to see the price of electricity, food, insurance to return or get close to 2021 levels in the next four to five years...if ever?** I could go on, but I'll leave that topic to PHDs in macro economics to bore you. All I know is that I accept it. Is it fair? Nope—but my mother used to say, "If it's unfair for all, it's fair for all."

Can you see that WTI could be the world's lifeline? I don't have to squint too hard to see this happen--President Trump has said as much. The Strait of Hormuz will remain a political, economic powder keg for a long time. Personally, when the salty spray settles, I bet every transiting tanker will pay a tribute to some person or some place. When it comes to peace in the Mideast, I suspect money will lead the way. There will be some super filthy rich people making out like bandits--just you watch.

In the meantime, California is building another refinery, the first in 60 years coupled with Trump's invocation of the Defense Production Act to restart long-shuttered offshore oil pipeline and platforms near Santa Barbara. It's a mess, of course, but it highlights our administration's belief in home-grown oil. Additionally, Louisiana is constructing a huge refinery. Does all this sound like the death rattle of a dying industry? Oil is going to be around for a good while, so doesn't it make sense to act on the obvious? I say, **"Either Step up or step aside!"** or, **"Either you're making money with Eratz or you wish you had!"** Which one are you?

President Corner

From my 37 years in oil and gas, I realize that the real value of business has no lasting meaning without sharing the experiences and profits with others. My dreams today are rarely about my wants but rather first and foremost on how can I help others achieve their dreams. In 1989 when I launched, Eratz was a dinghy with a big sail and a small rudder counting on fair winds and Providence to lead me to green distant shores. Now as I captain the impressive USS Eratz with its gas turbine engines, a seasoned crew, and plenty of fuel, I depend less on unpredictable winds and more on technologies, my crew, the stars, the currents, landmarks and even more so now, God. Unfortunately, I still can't control the weather. It's been said that a seasoned sailor can tack even in the strongest winds because he knows how to set sails. God knows we've weathered it all, and now that we are enjoying some beautiful, smooth-as-glass water, the cruising is fast--and profitable! For my POIs and Artificial Investors, the previous 1260 words say it all. Eratz has been getting it done for over 37 years with strong ROIs, and that will continue for some time--this is legacy-building stuff, friends. Mr. POI, respectfully, if after reading this newsletter you're not reaching for the phone to ask, **"What's the next step, Sam?"** then I must ask, **"Why did you take my call in the first place?"** You found us--and we find oil. The question isn't **if you'll move**; it's **why haven't you moved yet?**

Again, it's important to Eratz--and to you as well--that you familiarize yourself with our website, www.eratz.com. You should know who we are, what we do and how we do it..